

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

REGENT COMMUNICATIONS, INC.,

Plaintiff,

v.

C.A. No. 07-499 JJF

RILEY INVESTMENT PARTNERS
MASTER FUND, L.P., RILEY
INVESTMENT MANAGEMENT, LLC,
and SMH CAPITAL INC.

Defendants.

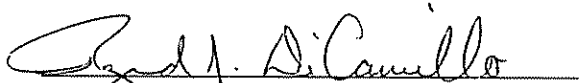
MOTION AND ORDER FOR ADMISSION *PRO HAC VICE*

Pursuant to Local Rule 83.5 and the attached certification counsel moves the admission *pro hac vice* of Laurie B. Smilan of Latham & Watkins LLP to represent Plaintiff Regent Communications, Inc. in this matter.

Of Counsel:

Laurie B. Smilan
LATHAM & WATKINS LLP
11955 Freedom Drive, Suite 500
Reston, Virginia 20190
Tel: (703) 456-1000
Fax: (703) 456-1001

Dated: August 29, 2007


Raymond J. DiCamillo (#3188)
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Attorneys for Plaintiff
Regent Communications, Inc.

ORDER GRANTING MOTION

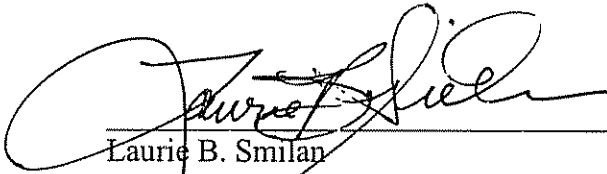
IT IS HEREBY ORDERED that counsel's motion for admission *pro hac vice* is granted.

Dated: _____

United States District Judge

CERTIFICATION BY COUNSEL TO BE ADMITTED PRO HAC VICE

Pursuant to Local Rule 83.5, I certify that I am eligible for admission to this Court, am admitted, practicing and in good standing as a member of the Bars of the States of California, New York and Virginia and the Bar of the District of Columbia, and pursuant to Local Rule 83.6 submit to the disciplinary jurisdiction of this Court for any alleged misconduct which occurs in the preparation or course of this action. I also certify that I am generally familiar with this Court's Local Rules. In accordance with the Standing Order for District Court Fund effective January 1, 2005, I further certify that the annual fee of \$25.00 will be paid to the Clerk of Court upon the filing of this motion.



Laurie B. Smilan
LATHAM & WATKINS LLP
11955 Freedom Drive, Suite 500
Reston, Virginia 20190
Tel: (703) 456-1000
Fax: (703) 456-1001

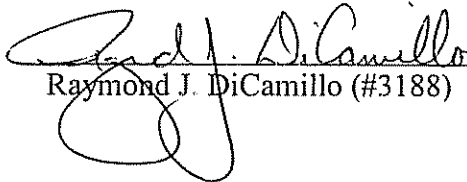
DATE: August 28, 2007

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on August 29, 2007, a copy of the foregoing was served by efile on the following attorneys of record:

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Raymond J. DiCamillo (#3188)